

Direct Store
Delivery/Route
Accounting solution
running on mobile
computers.

Companion[®] ROUTE Rt

The best way to complete your daily mobile sales cycle is by using Companion[®]Route, an automation solution that optimizes the activities of distributors, deliverymen and vendors on the road.

INCREASE PRODUCTIVITY AND EFFICIENCY

Companion[®]Route is a software solution that allows for efficient management of direct store delivery (DSD) activities. This route accounting application automates the activities of mobile sales/delivery personnel: from truck loading to end-of-day balancing and reporting. Visits and itinerary tracking via GPS, visit sequences, inventory, order and returns processing, collection, surveys and much more can all be managed with Companion[®]Route.

EFFECTIVE MANAGEMENT OF YOUR MOBILE SALES FORCE

Information flows in a bidirectional environment making data available to the office and the mobile units. The Companion[®]Route solution makes use of many parameters that apply according to the user signing in and the route selected; these determine whether or not the user is allowed to grant rebates or credits, or to change the visit sequence, etc. In addition, the functions and all the terms in Companion[®]Route can be adjusted to respect a vocabulary you are familiar with. At point of sale, they will only see (if desired) client-specific information (authorized products, promotions, price lists, surveys, etc.). All calculations are made automatically with accurate data, saving time and preventing errors.

ANALYZE, MEASURE AND OPTIMIZE PERFORMANCE AND RESULTS

Combined with Companion[®]Route, Companion[®]Office offers a higher level of visibility over DSD operations. You can effectively manage your distribution routes and mobile sales/delivery personnel, measuring performance, evaluating opportunities and executing actions that will maximize efficiency and profitability. The GPS Tracking Module will give you higher levels of control, allowing you to evaluate routes taken, time spent, sequence of visits, idle time and more. Informed decision-making, along with better planning and control, will have a positive impact on your bottom line. This solution has a built-in report generator, so you can create reports on everything that is relevant to you. Master files such as products, prices, territories and surveys can all be managed with Companion[®]Office.

Zebra TC56
rugged
hand-held
computer



Zebra TC75
rugged
hand-held
computer



Zebra ZQ520
rugged
mobile printer



ABOUT CIS GROUP

Founded in 1977, CIS Group is one of the largest providers of mobile software solutions in North America. CIS helps companies maximize productivity, decrease distribution costs and enhance profitability. CIS Group has offices in Montreal, Toronto and Boston. Their innovative solutions have a proven track record with thousands of routes and reps automated throughout North America, making CIS a leading provider of automation software solutions for mobile sales, merchandising and delivery.

FUNCTIONALITIES

- Route delivery management (visit sequence, visit schedule, pickups, etc.).
- Fast and accurate order taking (regular orders, samples and promotional orders).
- Personalized algorithm (quantities proposed as a function of the day/product/customer/time of year, and of previous sales and orders).
- Fast returns processing (key-in, selection, bar coding, RFID) and credit note production.
- Inventory management: vehicle and POS (back store, shelf, warehouse and display).
- Supports invoicing: management of invoicing to distributor clients (truck loading).
- Supports collection (cash, check and credit card).
- Evaluation of the competition (data gathering on pricing, surveys, facings, etc.).
- Management of promotions.
- Route balancing and easy end-of-day reporting.
- Tray tracking.
- Automatic calculations and conversions (units, boxes, weight, pallets, etc.).
- Surveys, electronic smart messaging and bidirectional wireless & wired communication.
- Electronic signature and stamp capture.
- Supports several types of invoices and reports.
- GPS Tracking Module.

ENVIRONMENTS

- Supports most WEH, Android and iOS hand-held computers.
- Supports most 3-inch, 4-inch and full-page printers.
- Open architecture: Interfacing with small and large back-end systems, including SAP B1, SAP R3, JDE, Microsoft AX, QuickBooks, AccPac, the Sage family and Oracle.
- Supports EDI and DEX technologies.

REPORTS

- Invoices, credit notes, orders, returns, receipts, etc.
- Loading/unloading manifest.
- Pre-orders and inventory listing.
- Activities at POS.
- Account reconciliation/balancing.
- Expense reports.
- Vehicle inspection and mileage report.
- Many other configurable reports are available.
- Deposit slip.
- Time sheet.
- Visit sequence reports



CREATION • INTEGRATION • SOLUTION

Montreal | Toronto | Boston

Toll free: 1 888 432-1550

info@cis-group.com

cis-group.com

